

IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF MINNESOTA

MASTR Asset Backed Securities Trust
2006-HE3, by U.S. Bank National
Association, solely in its Capacity as the
Trustee pursuant to a Pooling and
Servicing Agreement, dated as of August 1,
2006,

Plaintiff,

v.

WMC Mortgage Corporation and EquiFirst
Corporation,

Defendants.

Case No. 11-2542 (PAM/TNL)

**RULE 7.1 DISCLOSURE
STATEMENT OF DEFENDANT
WMC MORTGAGE CORPORATION**

Pursuant to Federal Rule of Civil Procedure 7.1, WMC Mortgage Corporation hereby provides the following disclosure:

WMC Mortgage, LLC, successor to WMC Mortgage Corporation, is a limited liability company whose sole member is General Electric Capital Corporation. General Electric Capital Corporation is a subsidiary of General Electric Capital Services, Inc., which is a subsidiary of General Electric Company. General Electric Company is a publicly-owned corporation whose stock is publicly traded. WMC Mortgage, LLC is not aware of any publicly-held company that owns 10% or more of its stock.

Dated: October 28, 2011

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